

NOVIAN

Novian group's results for 2026 H1

H1 2026 Key Business Highlights

Revenue growth

+49 %

Revenue increased to EUR 18.69 million

EBITDA growth

+71 %

EBITDA increased to EUR 1.98 million.

Export revenue growth

+37 %

Export revenue increased to EUR 4.06 million.

Percentage changes are compared with H1 2025 results.

Novian structure

NOVIAN

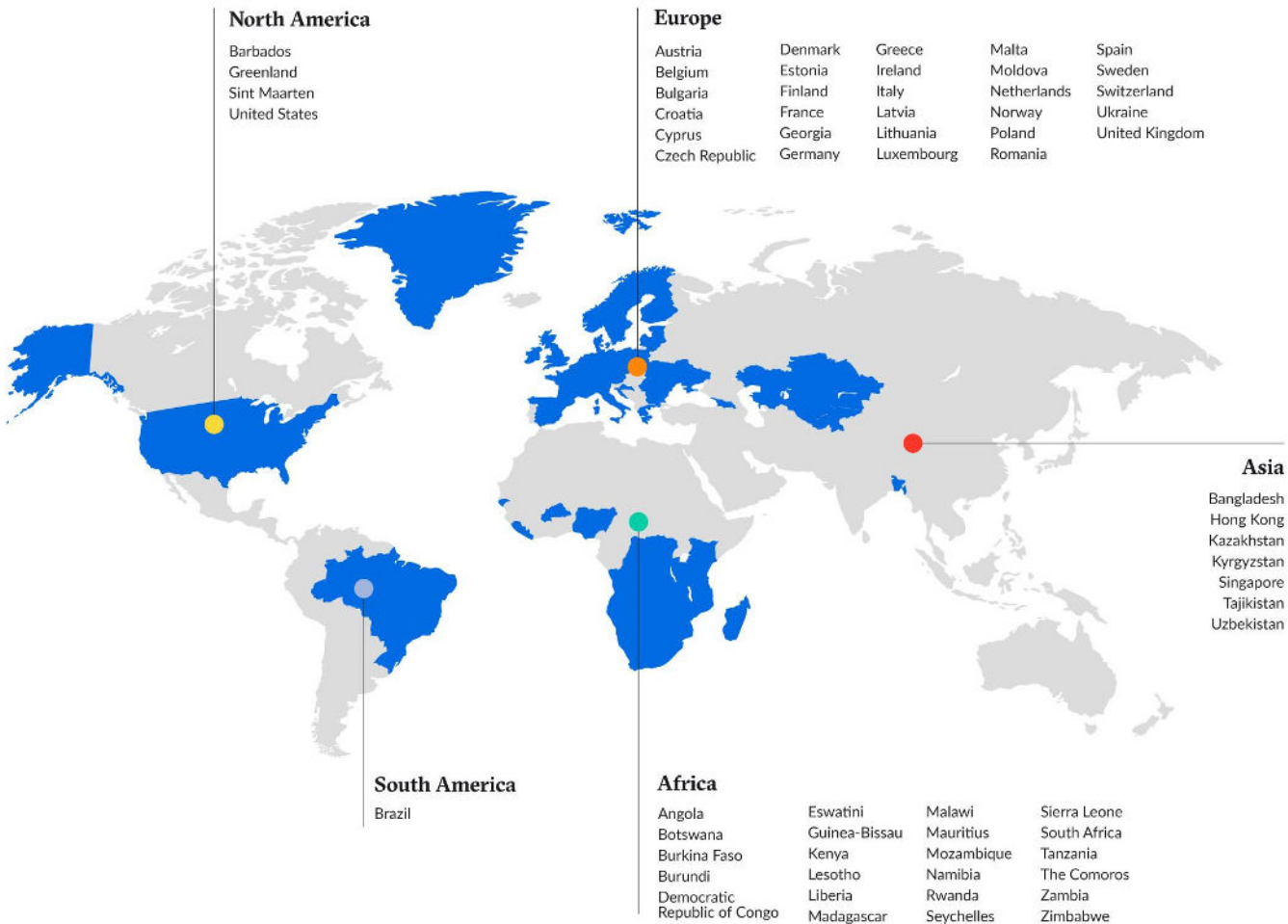


Geography of Novian

Offices operate in 6 countries



The companies' projects in 2021-2025 took place in more than 50 countries

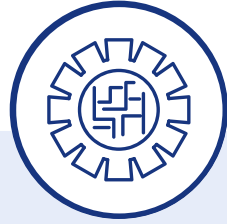


Novian strengths



Trusted partner in Lithuania, Europe, and worldwide

From national projects to international solutions across 50+ countries.



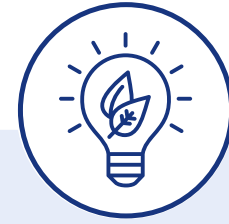
Comprehensive solutions and services

From information system development to IT infrastructure, digitalization, and other IT solutions and services.



Diverse client base

Organizations in both the private and public sectors: defence, aviation, finance, manufacturing, retail, transport, and other industries.



Innovations for the future

Investments in AI, cloud platforms, high-performance computing, and quantum technologies.

Financial Results

Novian group key profit (loss) items, thousands of EUR

	NOVIAN [*]		„Novian Technologies“		„Novian Eesti“		„Andmevara SRL“		„Zissor“		„Novian Systems“		„Novian Pro“	
	2025 H1	2026 H1	2025 H1	2026 H1	2025 H1	2026 H1	2025 H1	2026 H1	2025 H1	2026 H1	2025 H1	2026 H1	2025 H1	2026 H1
Revenue	12 503	18 686	7 509	10 825	560	587	70	28	217	283	853	746	4 422	6 749
Gross profit **	3 890	4 844	1 891	1 999	423	490	83	28	159	254	241	271	1 287	1 893
EBITDA **	1 155	1 980	795	835	27	103	-36	3	-38	75	-187	67	649	953
EBIT **	645	1 570	505	637	-6	71	-44	-3	-39	74	-215	52	499	795
Net profit (loss) **	202	1 043	277	275	-9	66	-69	-6	-41	70	-360	-155	507	827

*The consolidated operating results of the Novian Group are presented, including the results of UAB Novian, and Novian Rwanda.

** Profit indicators have been adjusted to eliminate the impact of material non-recurring events unrelated to the companies' ordinary business activities.

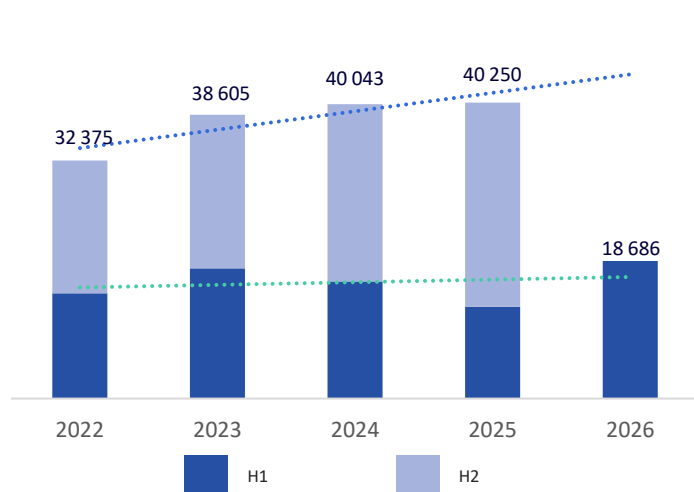
Novian group key balance sheet items, thousands of EUR

	NOVIAN*		„Novian Technologies“		„Novian Eesti“		„Andmevara SRL“		„Zissor“		„Novian Systems“		„Novian Pro“	
	2025-12-31	2026-06-30	2025-12-31	2026-06-30	2025-12-31	2026-06-30	2025-12-31	2026-06-30	2025-12-31	2026-06-30	2025-12-31	2026-06-30	2025-12-31	2026-06-30
Tangible assets	1 020	693	532	367	30	26	8	1	4	3	14	10	432	285
Intangible assets	5 223	5 204	6	7	30	22	0	0	0	0	1 875	1 863	0	0
Other non-current assets	520	335	843	843	60	60	0	0	107	112	160	0	77	78
Current assets	12 758	16 106	6 648	8 943	170	269	33	35	178	243	565	595	6 345	7 202
Of which cash	2 322	3 442	706	1 592	63	34	9	1	22	68	45	66	1 249	1 625
Total assets	19 521	22 338	8 029	10 160	290	377	41	36	289	358	2 614	2 468	6 854	7 565
Equity	6 131	7 170	2 694	2 269	14	80	16	12	120	195	-1 654	-1 809	1 858	1 685
Non-current liabilities	1 941	1 538	229	214	0	0	0	0	0	0	35	86	84	84
Of which financial debt	209	209	164	164	0	0	0	0	0	0	0	0	45	45
Current liabilities	11 449	13 630	5 106	7 677	276	297	25	24	169	163	4 233	4 191	4 912	5 796
Of which financial debt	3 747	3 539	380	201	115	100	0	0	50	52	3 580	3 763	268	135
Total liabilities and equity	19 521	22 338	8 029	10 160	290	377	41	36	289	358	2 614	2 468	6 854	7 565

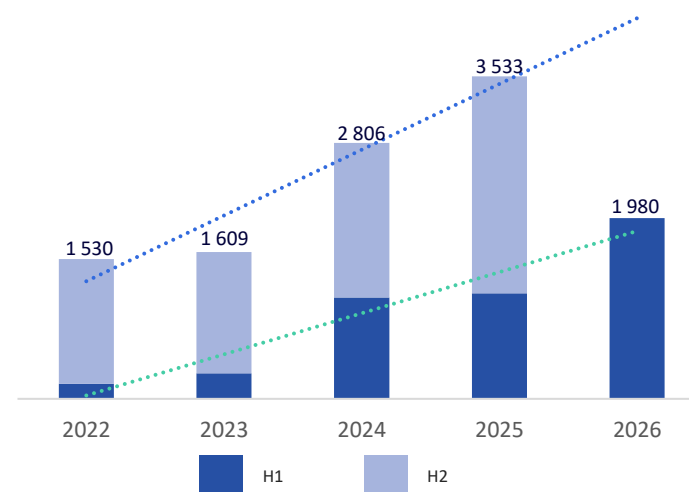
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Novian group main financial figures

Consolidated revenue (thousands of EUR)



Consolidated EBITDA** (thousands of EUR)



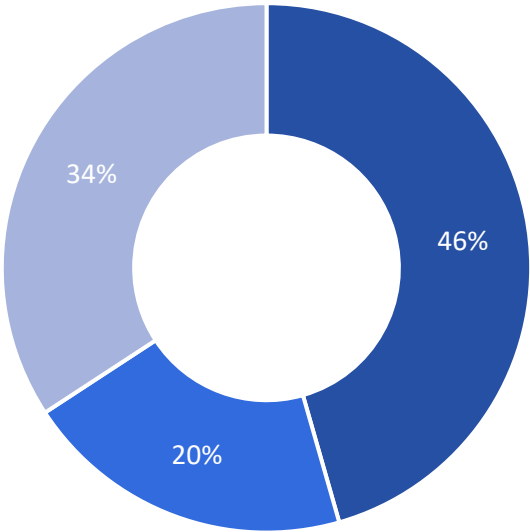
Thousands of EUR	2022 H1	2023 H1	2024 H1	2025 H1	2026 H1
Revenue*	14 301	17 696	15 916	12 503	18 686
EBITDA**	164	281	1 110	1 155	1 980

*The revenue figure includes grants received for R&D activities.

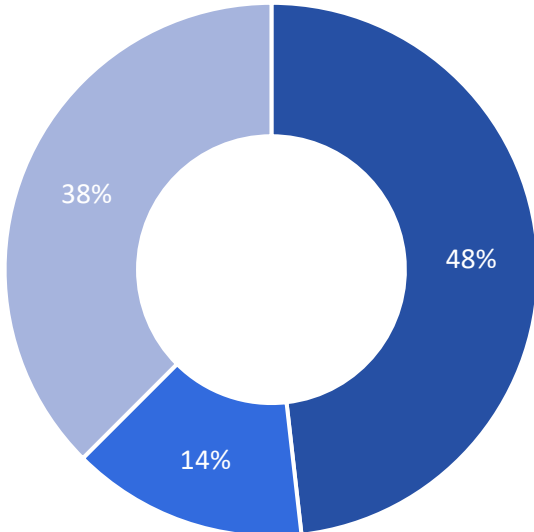
** Profit indicators have been adjusted to eliminate the impact of material non-recurring events unrelated to the companies' ordinary business activities.

Novian group revenue by line of business

2025 H1



2026 H1



IT solutions



IT services



Software development

IT solutions

- Cloud computing platforms
- High performance computing solutions
- Digital workplaces solutions
- Third-party customisation solutions

IT services

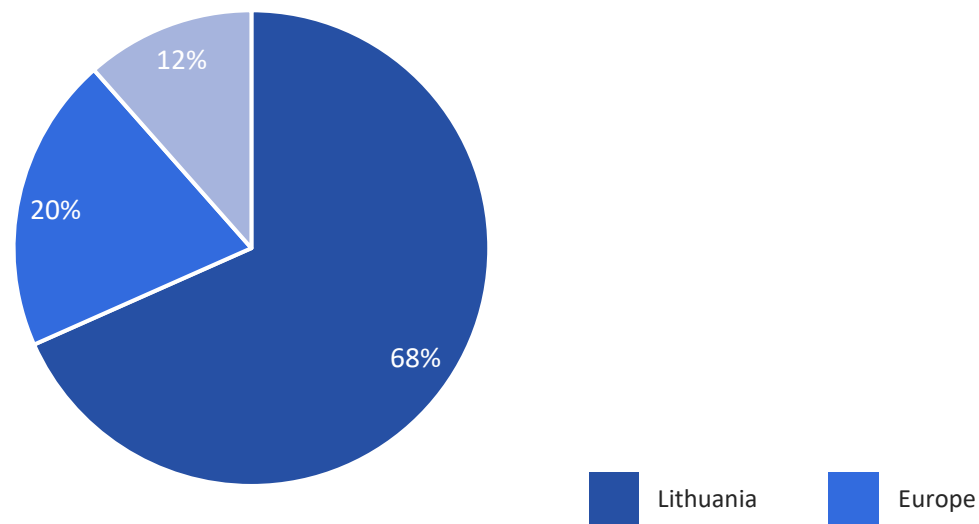
- Continuous and project-based IT services
- Digitization services

Software development

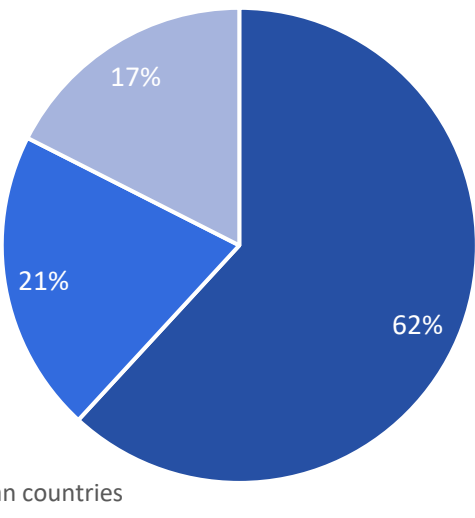
- Development and maintenance of information systems
- Sale of proprietary software

Novian group revenue by country

2025 H1

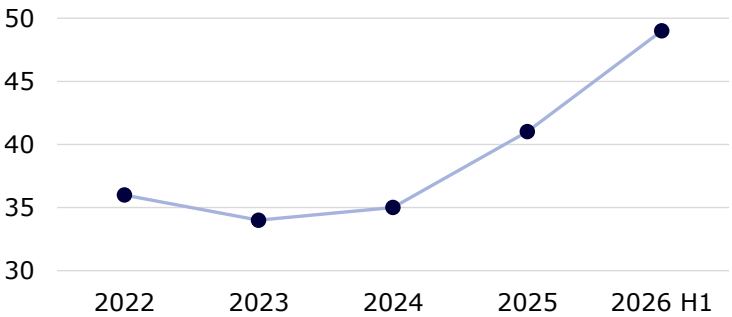


2026 H1



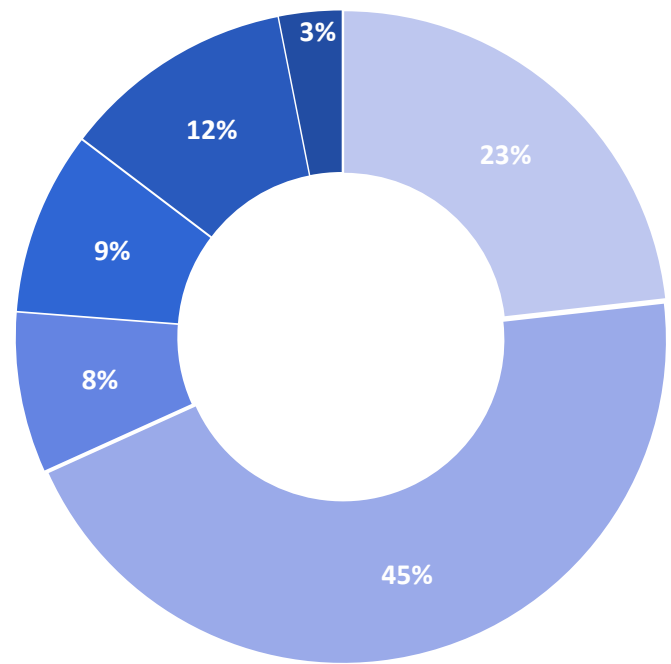
Thousands of EUR	2025 H1		2026 H1		Change
Lithuania	8 546	68%	11 558	62%	3 011
Europe	2 517	20%	3 853	21%	1 336
Non-European countries	1 440	12%	3 276	17%	1 836
Total	12 503		18 686		6 183

Number of countries

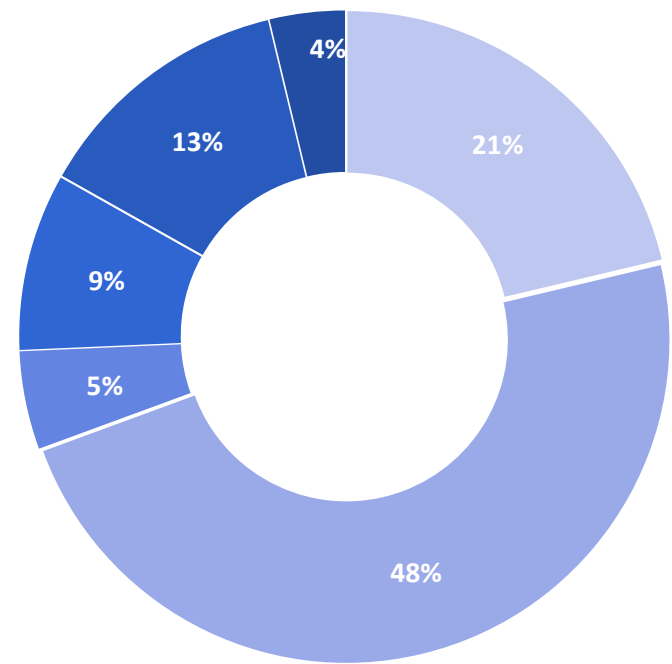


Novian group revenue by sectors

2025 H1



2026 H1



Public* Business* Finance Academic Aviation, aeronautics Defence

* Excluding revenue from the finance and aviation, aeronautics sectors

Highlights of the 2026 H1: Projects and Events

Key Novian Group events in H1 2026

PARTNERSHIPS / AI & HPC

NVIDIA Elite Partner status

In the first half of 2026, Novian Technologies achieved the highest-tier NVIDIA Elite Partner status in the Compute and NVIDIA Enterprise Software competency areas. The status recognises the company's expertise in deploying advanced artificial intelligence (AI) and high-performance computing (HPC) infrastructure solutions. The company also retained its highest-tier Dell Technologies Titanium and Red Hat Premier partner statuses.

SCIENCE / PARTNERSHIP

Patron of the Lithuanian Academy of Sciences

In April 2026, the Lithuanian Academy of Sciences recognised Novian as one of its first patrons in recognition of its continued support for initiatives fostering young researchers. In May, Novian also awarded named scholarships to young researchers for work in quantum technologies, defence and space, high-performance computing, cybersecurity and information technology.

Events and visibility in the public sphere

In H1 2026, Novian strengthened its visibility across AI infrastructure, defence, space, science and international technology topics – both by organising expert events and by participating in sector events in Lithuania and abroad.

Events organised by Novian

“Modern Secrets Management in OpenShift with IBM HashiCorp Vault” (5 March) – a technical session on secure management of sensitive system credentials and platform security.

“NVIDIA Executive Breakfast: Performance for the AI Era” (10 June) – an executive breakfast on GPU-based AI infrastructure and its practical application in organisations.

Defence and security

Lithuania–United Kingdom Defence and Security Business Forum; DAIMEX Baltic 2026; European Defence Fund Info Days 2026 (Belgium); Eurosatory (France).

Science, space and business ecosystem

Vilnius Space Days 2026; Lithuania–Finland Business Forum; POPGEN 2026 Conference.

International technology markets

FIBE – Fintech Festival Berlin (Germany); Stockholm Tech Show (Sweden); Lithuanian Business Mission to Germany; HydrometASIA (Thailand).

Software development

Development and maintenance of information systems, sale of proprietary software

AI / HYBRID THREATS

HIPSTER Hybrid Threat Monitoring and Analysis Platform

In the first half of 2026, Novian Pro completed the MISIJOS project and delivered HIPSTER, a platform for monitoring and analysing hybrid, information, psychological and societal threats. It collects and analyses data from multiple sources in real time, while AI helps identify narratives, topics, actors and other risk indicators. An integrated analytical assistant supports faster analysis, context-aware insights and reporting.

PROCESS DIGITISATION

Amber Grid Process Digitisation Solution

Novian Pro completed a detailed analysis and designed a solution for Amber Grid, Lithuania's natural gas transmission system operator. An external self-service portal and an internal administration platform integrated with Avilys will enable requests, permits and approvals to be managed centrally, reducing manual work and accelerating processes. Deployment to the production environment is planned for the second half of 2026.

AVIATION / AIRSPACE CONTROL

Information system for scheduling the work of Brazilian air traffic controllers

Novian Pro developed a workforce scheduling system for DECEA, the Brazilian Air Force's Department of Airspace Control. The system supports the Curitiba and Recife control centres, planning controllers' work and rest periods according to qualifications, competencies and operational needs. The project was completed in the first half of 2026, followed by an agreement to continue the cooperation and extend the scope of the solution.

Software development

Development and maintenance of information systems, sale of proprietary software



TAX ADMINISTRATION

Development of the Integrated Tax Information System of Lithuania's State Tax Inspectorate

In the first half of 2026, Novian Pro completed the IMIS23 development project for the State Tax Inspectorate's Integrated Tax Information System, which had been underway since 2023. The project significantly expanded and enhanced system functionality, modernised applications, and introduced new integrations and data exchange solutions, supporting more efficient data management and the further development of tax administration systems.



AIRPORT TECHNOLOGY

Software development services for airport technology company ADB Safegate

In the first half of 2026, Novian Pro continued to expand its long-standing cooperation with global airport technology company ADB Safegate, contributing to the development and enhancement of the iOne Control system. Based on the long-term partnership and accumulated expertise, ADB Safegate regards Novian as a preferred supplier. Dedicated software development teams contribute to the development and enhancement of technology systems for airports.

Other IT services

Continuous and project-based IT services and digitisation services

E-HEALTH / PLATFORMS

Modernisation of Lithuania's National E-Health System

Novian Technologies signed an agreement with the Centre of Registers to provide software and configuration services for the modernisation of ESPBI IS. The project will introduce a containerised platform based on Red Hat OpenShift Platform Plus and Red Hat Ansible Automation Platform. It will support the transition away from a monolithic architecture, improving performance, availability and security while enabling faster development and deployment of new e-health services.

DATA CENTRES / NETWORKS

Modernisation of the National Bank of Rwanda's Data Centre Network

In the first half of 2026, Novian Technologies launched a project to modernise the National Bank of Rwanda's data centre network. The existing conventional topology is being replaced with an advanced spine-leaf architecture based on Cisco technologies. The modernised infrastructure will enable more efficient data traffic management, greater scalability and reliable operation of the bank's data centres.

DIGITISATION / CULTURAL HERITAGE

Digitisation of Historical Periodicals for the Martynas Mažvydas National Library of Lithuania

A joint team from Novian Technologies, Novian Eesti and Zissor completed a project to digitise historical periodicals. Using Zissor Content System, the content was automatically recognised and structured so individual articles and components can be easily searched and accessed. The processed content was integrated into the new ePaveldas system. This is the first public content digitisation project of its kind in Lithuania.

Other IT solutions

High-performance and cloud computing platforms, digital workspaces and third-party equipment customisation solutions



AI INFRASTRUCTURE

Advanced AI Infrastructure for Neurotechnology

In the first half of 2026, Novian Technologies completed an AI computing infrastructure expansion project for Neurotechnology, a Lithuanian developer of AI and biometric technologies whose solutions are used in more than 140 countries. The infrastructure was strengthened with next-generation NVIDIA Blackwell Ultra B300 technology, providing greater capacity for training and deploying complex AI models and conducting advanced research.



AI / QUANTUM TECHNOLOGY

AI and Quantum Technology Infrastructure for VILNIUS TECH

Novian Technologies delivered several advanced infrastructure projects for VILNIUS TECH. The university's AI computing capabilities were expanded with solutions based on NVIDIA Blackwell Ultra B300 and NVIDIA HGX B300 technologies, supporting large language models and other AI workloads. Novian Technologies also designed and delivered a quantum communication solution based on quantum key distribution (QKD), strengthening the university's capacity for advanced AI, HPC and quantum research.

The background is a solid blue color. There are several thin, white, curved lines that sweep across the frame, creating a sense of motion and design. One line starts from the top left and curves towards the bottom right. Another line starts from the top right and curves towards the bottom left. A third line starts from the bottom left and curves towards the top right. These lines intersect and overlap, creating a dynamic visual effect.

Thank you

More about Novian – [*novian.io*](https://novian.io)